

30 April 2021

Re: Notification of the Resolutions of the Annual General Meeting of Shareholders of 2021

To: President  
The Stock Exchange of Thailand

M Vision Public Company Limited (“**the Company**”) would like to notify the resolutions of the 2021 Annual General Meeting of Shareholders (“**the Meeting**”) held on 30 April 2021, at 14.00 hrs. At the commencement of the Meeting, there were 33 shareholders attending in person and by proxies, holding a total of 76,787,600 shares or equivalent to 38.39 percent of the Company’s total issued shares. Thus, the quorum was attained. The significant resolutions considered are as follows:

1. Certified the Minutes of the 2020 Annual General Meeting of Shareholders which was held on 29 July 2020.

The resolution was approved by a unanimous vote of shareholders who attended the Meeting and casted their votes (excluding abstentions), detailed as follows:

Approved	76,787,600	votes,	Equivalent to	100.00 %
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>76,787,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

2. Acknowledged the Company’s operating result for the year ended 31 December 2020.

Remark: In this agenda, there were additional 2 shareholders holding together 800,000 shares present from the previous agenda.

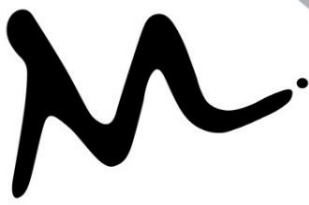
3. Approved the financial statements for the accounting period ended 31 December 2020, which were audited by the certified external auditor and reviewed by the Audit Committee and the Board of Directors.

The resolution was approved by a unanimous vote of shareholders who attended the Meeting and casted their votes (excluding abstentions), detailed as follows:

Approved	77,587,600	votes,	Equivalent to	100.00 %
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

4. Approved the omission of appropriation of the annual net profit as legal reserve and omission of dividend payment for the year 2020.

The resolution was approved by a unanimous vote of shareholders who attended the Meeting and casted their votes (excluding abstentions), detailed as follows:



บริษัท เอ็ม วิชั่น จำกัด (มหาชน)  
M Vision Public Company Limited

11/1 ซ. รามคำแหง 121 ก. รามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพฯ 10240  
11/1 Ramkhamhaeng 121 Ramkhamhaeng Rd. Huamark, Bangkok 10240  
Tel. 02-735-1201,02,04 Fax : 0-2735-2719

Approved	77,587,600	votes,	Equivalent to	100.00%
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

5. Approved the appointment of the Company's auditors from Siam Truth Audit Company Limited to be the Company's auditors for the year 2021, detailed as follows:

- 1) Mr. Bunjong Pichayaprasat Certified Public Accountant No. 7147 or
- 2) Mr. Kraisit Silapamongkonkul Certified Public Accountant No. 9429 or
- 3) Miss Khaymanundt Chaichuen Certified Public Accountant No. 8260 or

The aforesaid auditors shall audit and express an opinion on the Company's and its subsidiaries' financial statements. Moreover, approved the audit fee of the Company in the amount of THB 870,000 and the audit fee of its subsidiaries in the amount of THB 45,000 for the year 2021.

The resolution was approved by a unanimous vote of shareholders who attended the Meeting and casted their votes (excluding abstentions), detailed as follows:

Approved	77,587,600	votes,	Equivalent to	100.00%
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

6. Approved the re-appointment of (1) Mr. Opas Cherdpunt, (2) Mr. Kongphan Pramroj, and (3) Miss Apsorn Wilartsakdanon, who will retire by rotation, as directors of the Company for another term.

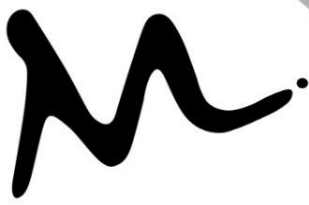
The resolution was approved by a unanimous vote of shareholders who attended the Meeting and casted their votes (excluding abstentions), detailed as follows:

- 6.1 Mr. Opas Cherdpunt as Chairman of Chairman of the Executive Director / Risk management committee member / Nomination and Remuneration Committee member/ Chief Executive Officer

Approved	37,326,000	votes,	Equivalent to	100.00%
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>37,326,000</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

Remark: For this agenda, there was a shareholder holding 40,261,000 shares, who has conflict of interest and not entitled to vote.

- 6.2 Mr. Kongphan Pramroj as Audit Committee member/ Independent Director



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Approved	77,287,600	votes,	Equivalent to	100.00 %
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,287,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

Remark: For this agenda, there was a shareholder holding 300,000 shares, who has conflict of interest and not entitled to vote.

6.3 Miss Apsorn Wilartsakdanon as Executive Director/ Risk management committee member/Chief Marketing Officer/ Company Secretary

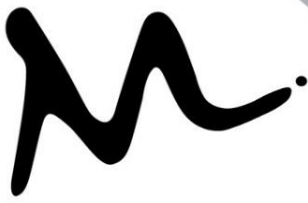
Approved	76,887,600	votes,	Equivalent to	100.00 %
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>76,887,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

Remark: For this agenda, there was a shareholder holding 700,000 shares, who has conflict of interest and not entitled to vote.

7. Approved the remuneration of the Board of Directors and sub-committees for the year 2021, detailed as follows:

Position	Meeting Allowance per Time
Board of Directors	
- Chairman of the Board	Baht 15,000
- Director	Baht 10,000
Audit Committee	
- Chairman of the Audit Committee	Baht 15,000
- Member of the Audit Committee	Baht 10,000
Risk Management Committee *	
- Chairman of the Risk Management Committee	Baht 15,000
- Member of the Risk Management Committee	Baht 10,000
Nomination and Remuneration Committee *	
- Chairman of the Nomination and Remuneration Committee	Baht 15,000
- Member the Nomination and Remuneration Committee	Baht 10,000

\*Remark, directors who are involved with the management of the Company, shall not be entitled to receive such remuneration for the year 2021.



The resolution was approved by a vote of a unanimous vote of the total votes of the shareholders who attended the Meeting (including abstentions), detailed as follows:

Approved	77,587,600	votes,	Equivalent to	100.00%
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Equivalent to	-
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

8. Approved the issuance and offering of warrants to purchase the newly-issued ordinary shares of M Vision Public Company Limited No.1 (“**Warrant (MVP-W1)**”), in the amount not exceeding 100,000,000 units to the Company’s existing shareholders, in proportion to their shareholding, without charge of the offering value (Baht 0.00), at the ratio of 2 existing ordinary shares per 1 unit of warrant. Warrant (MVP-W1) have exercise price at Baht 1.20 per share and have a term for 2 years from the issuance date of Warrant (MVP-W1).

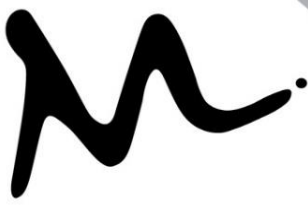
In this regard, the list of shareholders entitled (Record Date) to receive the Warrants (MVPW1) shall be determined on 24 May 2021.

Furthermore, authorized the Board of Directors and/or the Chief Executive Officer and/or the person appointed and assigned by the Board of Directors and/ or the Chief Executive Officer shall be authorized to take any arrangements in relation to and necessary for the successful issuance and offering of Warrant (MVP-W1), subject to the requirements of applicable laws and the scope of approval by the Meeting, including but not limited to:

- (a) preparation of the terms and conditions of warrants, including determination of details relating to the issuance and offering of warrants, etc.;
- (b) provision of information, contact, preparation, execution, delivery, submission of documents as necessary for or in connection with the issuance and offering of warrants to the Securities and Exchange Commission, the Stock Exchange of Thailand, Thailand Securities Depository Company Limited, Ministry of Commerce and other relevant authorities or persons;
- (c) listing of warrants and ordinary shares arising from the exercise of warrants on the Stock Exchange of Thailand;
- (d) appointment of sub-attorney-in-fact to have the power to take any actions as necessary and appropriate in relation to the issuance and offering of warrants to ensure the successful issuance and offering of warrants in all respects;
- (e) registration for change of the paid-up capital with the Department of Business Development, Ministry of Commerce, with the power to take all necessary actions in accordance with the Registrar’s order to complete the registration; and
- (f) scheduling and change of the record date to determine the list of shareholders entitled to be allocated with warrants.

The resolution was approved by a unanimous vote of the total votes of the shareholders who attended the Meeting and entitled to vote (including abstentions), detailed as follows:

Approved	77,587,600	votes,	Equivalent to	100.00%
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Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Equivalent to	-
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

9. Approved the increase of registered capital by another THB 50,000,000 from the existing registered capital of THB 100,000,000 to a new registered capital of THB 150,000,000 by issuing 100,000,000 newly-issued ordinary shares, at par value of THB 0.50 per share to accommodate the exercise of rights to purchase ordinary shares of Warrant (MVP-W1) and approved the amendment to Clause 4. of the Memorandum of Association to be in line with the capital increase as follows:

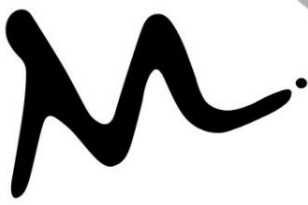
Clause 4.	Registered capital	THB 150,000,000	(One Hundred and Fifty Million Baht only)
	Divided into	300,000,000 shares	(Three Hundred Million shares)
	Value per share	THB 0.50	(Fifty Satang)
	Categorized into		
	Ordinary shares	300,000,000 shares	( Three Hundred Million shares shares)
	Preference shares	- shares	( Zero share )

In this regard, authorized the Board of Directors and/or the Chief Executive Officer and/or the person appointed and delegated by the Board of Directors and/ or the Chief Executive Officer shall be authorized to register the amendment of the Memorandum of Association at Department of Business Development, Ministry of Commerce and undertake any relevant and necessary actions in order to complete the registration of the Memorandum of Association.

The resolution was approved by a unanimous vote of the total votes of the shareholders who attended the Meeting and entitled to vote (including abstentions), detailed as follows:

Approved	77,587,600	votes,	Equivalent to	100.00%
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Equivalent to	-
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

10. Approved the allotment of the newly-issued ordinary shares not exceeding 100,000,000, at a par value of THB 0.50 per share, to accommodate the exercise right of warrants of M Vision Public Company Limited No.1 (MVP-W1) to purchase new ordinary shares of the Company to be issued to the Company's existing shareholders.



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In this regard, authorized the Board of Directors and/or the Chief Executive Officer and/or the person appointed and delegated by the Board of Directors and/ or the Chief Executive Officer shall be authorized to take any arrangements in relation to and necessary for the allotment of the newly-issued ordinary shares, subject to the requirements of applicable laws and the scope of approval by the Meeting.

The resolution was approved by a unanimous vote of shareholders who attended the Meeting and casted their votes (excluding abstentions), detailed as follows:

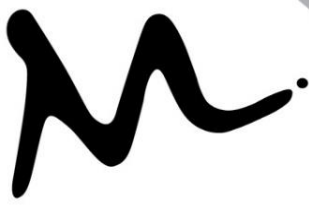
Approved	77,587,600	votes,	Equivalent to	100.00%
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Not being counted as vote	
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

11. Approved the amendment of the Company's objectives by revising 2 clauses of objectives and inserting 1 clause of objectives, to be accordance with the Company operation and to cover the Company potential that may expand in the future. Revised Articles 39 and 58 and inserted new 1 clause, Clause 61. Thus, there are 61 clauses of the Company's objectives, detailed as follows

Current objectives	Proposed new amendments of objectives
Clause 39. To operate business of consulting, designing, making, editing and developing all types of application programs for web and communication devices, online media or social media through mobile phone or communication devices, as well as advertising and promoting in various medias	Clause 39. To operate business of consulting, designing, making, editing and developing all types of <u>homepage, programs, application, platform for web and communication devices</u> , online media or social media through mobile phone or communication devices, as well as advertising and promoting in various medias.
Clause 58. To trade and sell of accommodation vouchers.	Clause 58. To trade and sell of vouchers on accommodations, <u>activities, trips and tourism and all common commerce</u> .
	Clause 61. To operate business as agent, broker for sale, trade, exchange, rent, sub-renting, services in applications, platforms, websites, internet for accommodation, activities, trips, tourism and all common commerce both movable properties and real estate.

And approved the amendment of the Company's Memorandum of Association Clause 3. to be in line with the amendment of the Company's objectivs, detailed as follows:-





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Current Memorandum of Association	Proposed new amendments of Memorandum of Association
Clause 3. The objectives of the Company consist of 60 items, details as attached in Bor Mor Jor 002.	Clause 3. The objectives of the Company consist of 61 items, details as attached in Bor Mor Jor 002.

The resolution was approved by a unanimous vote of the total votes of the shareholders who attended the Meeting and entitled to vote (including abstentions), detailed as follows:

Approved	77,587,600	votes,	Equivalent to	100.00%
Disapproved	-	votes,	Equivalent to	-
Abstained	-	votes,	Equivalent to	-
Voided ballots	-	votes,	Not being counted as vote	
<b>Total</b>	<b>77,587,600</b>	<b>votes,</b>	<b>Equivalent to</b>	<b>100.00%</b>

Please be informed accordingly.

Yours sincerely,

(Mr. Thanong Leeissaranukul)  
Chairman of the Board of Directors  
M Vision Public Company Limited